



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Consent Letter

Date: August 18, 2025

To,
The Board of Directors
Rajnandini Fashion India Limited
G1-41, RIICO, Tonk Road, Sitapura Industrial Area,
Jaipur, Rajasthan-302022, India

Sub: Proposed Public Issue of Rajnandini Fashion India Limited (the “Company”) on the SME Platform of BSE Limited (the “Stock Exchange”)

Dear Sir / Madam,

We the undersigned, hereby give our consent to our name (along with below details) being included as “Legal Advisors to the Issue” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus which the Company intends to issue in respect of the proposed issue of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26, 32 and/or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Further we hereby give our consent to include the following contact details in the Offer Documents:

Name:	Zenith India Lawyers
Address:	D-49, Sushant Lok-III, Sector-57, Gurugram, Haryana-122003, India
Mobile No:	+91 9899016169
Tel. No.	0124-4240681
Email id:	raj@zilawyers.com
Contact Person	Raj Rani Bhalla
Website	www.zilawyers.com

Further, we hereby give our consent to the inclusion of our name as an expert in relation to the Legal Due Diligence Report under Section 26, 32 and/ or any other applicable provisions of the Companies Act, 2013, being included in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus being issued by you.

Thanking you,

Yours faithfully,


Raj Rani Bhalla
Managing Partner



Place: Gurugram